HSBC

NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

The Hongkong and Shanghai Banking Corporation Limited

(registered and incorporated in Hong Kong with company number 263876)

as Issuer and, in respect of notes issued by any New Issuer (as defined in the Offering Circular), as Guarantor

U.S.$20,000,000,000
Medium Term Note Programme

Programme Arranger and Dealer

The Hongkong and Shanghai Banking Corporation Limited

Application has been made to The Stock Exchange of Hong Kong Limited to list the U.S.$20,000,000,000 Medium Term Note Programme (the "**Programme**") of The Hongkong and Shanghai Banking Corporation Limited within a period of 12 months from 15 March 2021 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the Offering Circular dated 15 March 2021 in respect of such Programme. The listing of the Programme is expected to become effective on 16 March 2021.

15 March 2021

As at the date of this announcement, the Board of Directors of The Hongkong and Shanghai Banking Corporation Limited are Laura May Lung Cha, GBM, Peter Tung Shun Wong, GBS, JP, Zia Mody*, Graham John Bradley*, Sonia Chi Man Cheng*, Dr. Christopher Wai Chee Cheng*, GBS, OBE, Yiu Kwan Choi*, Beau Khoon Chen Kuok*, Irene Yun-lien Lee*, Jennifer Xinzhe Li*, Victor Tzar Kuoi Li#, Bin Hwee Quek (née Chua)*, PBM, BBM, JP, Kevin Anthony Westley*, BBS and Tan Sri (Sir) Francis Sock Ping Yeoh*, KBE, CBE.*

* *Independent non-executive Director*

\# *Non-executive Director*